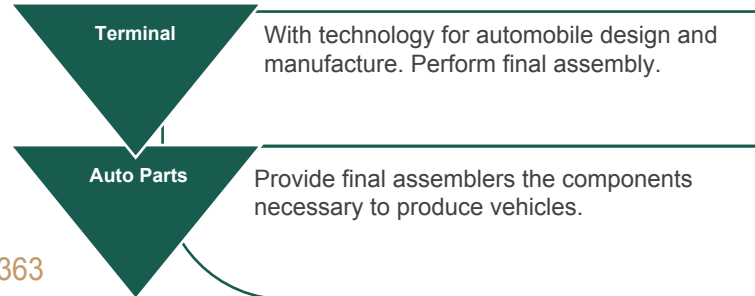


The automotive sector focuses on manufacturing automobiles, trucks and truck tractors, auto parts, automotive systems, electronic equipment, bodies and trailers, among others.

* The sector includes branches under codes SCIAN 3361, 3362 & 3363

Classification of the Automotive Sector



The most important automobile manufacturers worldwide are: **Toyota, Volkswagen, Hyundai, G.M., Ford, Nissan, Honda, Fiat, Renault, and PSA (Peugeot, Stellantis.)** (All have a presence in Mexico.)



in 2020 the most important auto part companies were: **Robert Bosch, Denso Corp., 3 ZF Friedrichshafen, Magna International Inc., and Aisin Corp.** (All have a presence in Mexico.)



Source: International Organization of Motor Vehicle Manufacturers (OICA), 2020 production statistics, available at: <https://www.oica.net/category/production-statistics/2021-statistics/>

Legal Framework

In order to operate in the country, companies need to complete formalities with:

Ministry of Economy (SE; Secretaría de Economía)
<https://www.gob.mx/se/>

Tax Administration Service (SAT; Servicio de Administración Tributaria), Ministry of the Treasury
<https://www.sat.gob.mx/home>



HACIENDA
SECRETARÍA DE HACIENDA Y CRÉDITO PÚBLICO



SE and SAT are in charge of formalities such as registrations and approvals including:

Ministry of Economy

-Registry of companies producing automotive vehicles <https://www.gob.mx/tramites/ficha/registro-de-empresas-productoras-de-vehiculos-automotores-ligeros-nuevos-con-planta-en-construccion/SE1392>

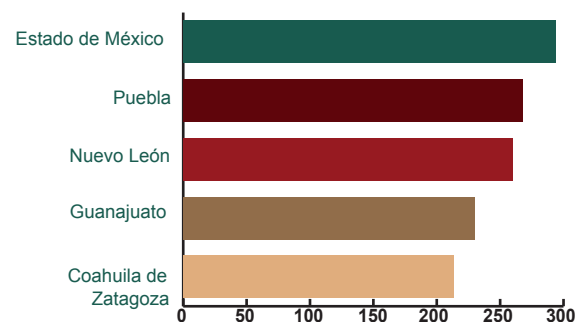
-Registration in the registry of companies producing light automotive vehicles <https://www.gob.mx/tramites/ficha/inscripcion-en-el-registro-de-empresas-productoras-de-vehiculos-automotores-ligeros-nuevos-que-realizan-actividades-de-ensamble-o-blindaje/SE1391>

-Authorization to import a number of new light vehicles in addition to the number set forth in the tariff-quota <https://www.gob.mx/tramites/ficha/autorizacion-para-importar-una-cantidad-adicional-de-vehiculos-ligeros-nuevos-a-la-establecida-en-el-arancel-cupo/SE1862>

Tax Administration Service

-Registration in the registry of companies producing new light automotive vehicles that also carry out assembly or armoring activities. <https://www.gob.mx/tramites/ficha/autorizacion-de-deposito-fiscal-para-someter-mercancias-al-proceso-de-ensamble-y-fabricacion-de-vehiculos-a-empresas-de-la-industria-automotriz-terminal-o-manufacturera-de-vehiculos-de-autotransporte/SAT5100>

Distribution of Economic Units



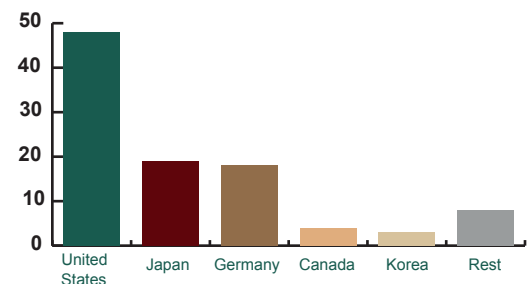
2873 economic units in the automotive sector (branches 3361, 3362 & 3363.) Noteworthy are State of Mexico (294), Puebla (268), and Nuevo León (260).

Total gross output was \$2.5B MX. The states with the highest total gross output were Coahuila (\$542,252M MX), Nuevo León (\$340,072M MX), and Puebla (\$327,053M MX).

Total revenues were \$2.6B MX in 2019. The states with the highest revenues were Coahuila (\$549,144M MX), Puebla (390,981M MX), and Nuevo León (\$334,198M MX).

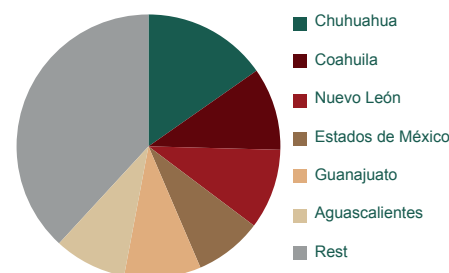
Source: Economic Census.

Main countries with foreign direct investment in the Mexican automotive sector 1999-2021



Source: Ministry of Economy

Main recipient states of foreign direct investment in the automotive sector in Mexico 1999-2021



Source: Ministry of Economy

Foreign trade of companies in the Mexican automotive sector in 2020 Millions of Dollars (mdd)

Exports: 120,681 millions of dollars. Main destination countries were: United States (83.9%), Canada (4.4%), and Germany (3.9%).
Imports: 33,077 millions of dollars. Main countries of origin were: United States (47.6%), China (9.6%), and Japan (7.9%).

Source: UIEG, with BCM data

National Associations or Chambers



Asociación Mexicana de la Industria Automotriz, (AMIA) <http://amia.com.mx/>



Asociación Mexicana de distribuidores de Automotores A.C.- <https://www.amda.mx/>



Industria Nacional de Autopartes A.C. <https://ina.com.mx/>



Asociación Nacional de Productores de Autobuses, Camiones y Tractocamiones (ANPACT). <https://www.anpact.com.mx/>

Organizations of the World



International Organization of Motor Vehicle Manufacturers (OICA) <https://www.oica.net/>

For more information on the automotive sector see DataMéxico: search branches 3361, 3362, and 3363

Source: <https://datamexico.org/es/explore?profile=industry>

